

NOTICE AND AGENDA OF THE 2020 ANNUAL GENERAL MEETING

The Annual General Meeting (**AGM**) of Constellium SE (“**the Company**”) will be held on Monday, 29 June 2020, starting at 16:00 CET (10:00 AM EDT) at the registered office of the Company at Washington Plaza, 40-44 rue Washington, 75008 Paris, France.

In view of the global coronavirus pandemic (COVID-19) and in accordance with a special ordinance under French law, the AGM will be held as a closed session, on an exceptional basis, without the physical presence of any of the shareholders or any other person normally entitled to attend. Also in accordance with current French law, there will be no video-conferencing or audio-conferencing of the meeting.

Shareholders whose shareholding is registered on the U.S. Register with Computershare Trust Company, N.A., in accordance with Article 7 of the Company’s by-laws, will be entitled to exercise their voting rights as instructed below.

Shareholders whose shareholding is registered on the French Register, in accordance with Article 7 of the Company’s by-laws, will be entitled to exercise their voting rights as instructed in the notice (*avis de réunion*) published in the French official journal (the *Bulletin des Annonces Légales Obligatoires (BALO)*) dated 25 May 2020.

A. AGENDA FOR THE AGM

The agenda for the AGM (“**the Agenda**”) is comprised of the following proposed Ordinary Resolutions and Extraordinary Resolutions:

ORDINARY RESOLUTIONS/PROPOSALS

1. Re-appointment of Mr. Jean-Marc Germain as a director for a term of three years
2. Re-appointment of Mr. Peter Hartman as a director for a term of three years
3. Re-appointment of Mr. Guy Maugis as a director for a term of three years
4. Approval of the statutory financial statements of Constellium SE (the “Company”) and transactions for the financial year ended 31 December 2019
5. Approval of the consolidated financial statements of the Company and transactions for the financial year ended 31 December 2019

6. Discharge (*quitus*) of the members of the Board of Directors and the Statutory Auditors of the Company in respect of the performance of their duties for the financial year ended 31 December 2019
7. Allocation of the income for the Company for the financial year ended 31 December 2019

EXTRAORDINARY RESOLUTIONS/PROPOSALS

8. Delegation of competence to the Board of Directors to issue and freely grant to shareholders warrants to subscribe to new shares of the Company in the event of a public tender offer on the Company, up to 1,378,674.18 euros (representing 49,99% of the share capital), for a 12 month-period
9. Delegation of competence to the Board of Directors to increase the Company's share capital by issuance of new shares of the Company to participants under an employee savings plan without preferential subscription right, up to 27,579.22 euros (representing 1% of the share capital), until January 24, 2022
10. Powers to carry out legal formalities

B. AGM DOCUMENTS

Details of the AGM have been published in the French official journal (the *Bulletin des Annonces Légales Obligatoires (BALO)*) on 25 May 2020. In addition, Company documents (the "**AGM Documents**") including this Notice and Agenda, the Report of the Board of Directors (which includes the proposed resolutions and explanatory statements), the Management Report for 2019, the statutory and consolidated financial statements for 2019, and the reports of the Statutory Auditors, will be published on the Company's website at www.constellium.com and will be available free of charge at the offices of the Company by contacting the Corporate Secretary at cstm.corporatesecretary@constellium.com.

C. U.S. MAILING RECORD DATE AND FRENCH RECORD DATE

For the AGM, the "U.S. Mailing Record Date" is 4 June 2020 and the official "French Record Date" is 25 June 2020.

U.S. Register: Shareholders whose shareholding is registered on the U.S. Register with Computershare Trust Company, N.A. on the U.S. Mailing Record Date will be entitled to receive meeting materials and exercise their voting rights as instructed below.

French Register: Shareholders whose shareholding is registered on the French Register will be entitled to receive meeting materials and exercise their voting rights as instructed in the notice (*avis de réunion*) published in the French official journal (the Bulletin des Annonces Légales Obligatoires (BALO)) dated 25 May 2020.

Please note that only votes of shareholders whose shareholding is registered (either on the U.S. Register or on the French Register) on the French Record Date will be taken into account. Consequently, for any shareholder that votes and subsequently sells their shares before the French Record Date, the votes in respect of those shares will not be taken into account for final voting purposes.

D. MAILING AND DOCUMENT AVAILABILITY

Promptly after the U.S. Mailing Record Date, shareholders whose shareholding is registered on the U.S. Register with Computershare Trust Company, N.A. will receive copies of the Notice and Agenda, the Report of the Board of Directors (which includes the proposed resolutions and explanatory statements), and a proxy card.

As mentioned above, a full set of the AGM Documents will also be available on the Company's website at www.constellium.com, and will be available free of charge by contacting the Corporate Secretary at cstm.corporatesecretary@constellium.com.

E. REGISTRATION FOR THE AGM

As explained above, because of the COVID-19 pandemic there will be no registration to attend this year's AGM.

F. PROXY CARD AND VOTING INSTRUCTIONS

Shareholders whose shareholding is on the U.S. Register with Computershare Trust Company, N.A. may vote as follows:

BY INTERNET – www.proxyvote.com

Use the Internet to transmit your voting instructions and for electronic delivery of information up until 23:00 CET (5:00 PM EDT) on June 26, 2020. Please have your proxy card in hand when you access the website and follow the instructions to obtain your records and to create an electronic voting instruction form.

BY PHONE 1-800-690-6903

Use any touch-tone telephone to transmit your voting instructions up until 23:00 CET (5:00 PM EDT) on June 26, 2020. Please have your proxy card in hand when you access the website and then follow the instructions.

BY MAIL

Fill in, sign and date your proxy card and return it so it is received by 15:00 CET (9:00 AM EDT) on June 26, 2020, in the postage-paid envelope we have provided or return it to Vote Processing, c/o Broadridge, 51 Mercedes Way, Edgewood, NY 11717.