

# Press Release

## **Constellium Files Shelf Registration Statement on Behalf of Shareholder**

**Amsterdam, January 27, 2014** – Constellium N.V. (NYSE and Euronext NYSE: CSTM) announced today that it had filed a shelf registration statement on Form F-1 with the U.S. Securities and Exchange Commission on behalf of an existing shareholder of the Company. The Company will not receive any proceeds from any sales of ordinary shares pursuant to the registration statement.

A registration statement relating to the ordinary shares has been filed with the U.S. Securities and Exchange Commission but has not yet become effective. The ordinary shares may not be sold, nor may offers to buy be accepted, prior to the time the registration statement becomes effective. The registration statement can be accessed via the U.S. Securities and Exchange Commission internet site at [www.sec.gov](http://www.sec.gov), or through Constellium's website at [www.constellium.com](http://www.constellium.com).

This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the ordinary shares in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

In relation to each member state of the European Economic Area which has implemented the 2003/ 71/EC directive as amended (the "Prospectus Directive") (each a "Relevant Member State"), an offer to the public of the ordinary shares offered in the offering has not been made and will not be made in that Relevant Member State, except that an offer in that Relevant Member State of the ordinary shares may be made at any time to any legal entity which is a qualified investor as defined in the Prospectus Directive, if the qualified investor prospectus exemption has been implemented in that Relevant Member State and provided that no such offer shall result in a requirement for the publication of a prospectus in that Member State.

**Constellium**  
**Nicolas Brun** – Communications  
Phone: +33 (0)1 73 01 46 13  
[nicolas.brun@constellium.com](mailto:nicolas.brun@constellium.com)

**Richard Ham** – Investor Relations Europe  
**Paul Blalock** – Investor Relations North America  
[investor-relations@constellium.com](mailto:investor-relations@constellium.com)

**Media relations Constellium Corporate**  
Aina Ramboatiana  
Phone : +33 (0)1 80 50 53 11  
[aina.ramboatiana@clal2.com](mailto:aina.ramboatiana@clal2.com)

**Hill+Knowlton Strategies (Media & Investors)**  
Peter Poulos  
Phone: +1 (212) 885 0588  
[peter.poulos@hkstrategies.com](mailto:peter.poulos@hkstrategies.com)

**About Constellium**

Constellium is a global sector leader that develops innovative, value added aluminium products and solutions for a broad scope of markets and applications, including aerospace, automotive and packaging. Constellium generated €3.6 billion of revenue in 2012.

**Forward-looking Statements**

Certain statements contained in this press release may constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. This press release may contain “forward-looking statements” with respect to our business, results of operations and financial condition, and our expectations or beliefs concerning future events and conditions. You can identify forward-looking statements because they contain words such as, but not limited to, “believes,” “expects,” “may,” “should,” “approximately,” “anticipates,” “estimates,” “intends,” “plans,” “targets,” “likely,” “will,” “would,” “could” and similar expressions (or the negative of these terminologies or expressions). All forward-looking statements involve risks and uncertainties. Many risks and uncertainties are inherent in our industry and markets. Others are more specific to our business and operations. These risks and uncertainties include, but are not limited to those set forth in our most recent Form F-1 Registration Statement and described from time to time in subsequent reports filed with the U.S. Securities and Exchange Commission. The occurrence of the events described and the achievement of the expected results depend on many events, some or all of which are not predictable or within our control. Consequently, actual results may differ materially from the forward-looking statements contained in this press release. We undertake no obligation to publicly update or revise any forward-looking statement as a result of new information, future events or otherwise, except as required by law.